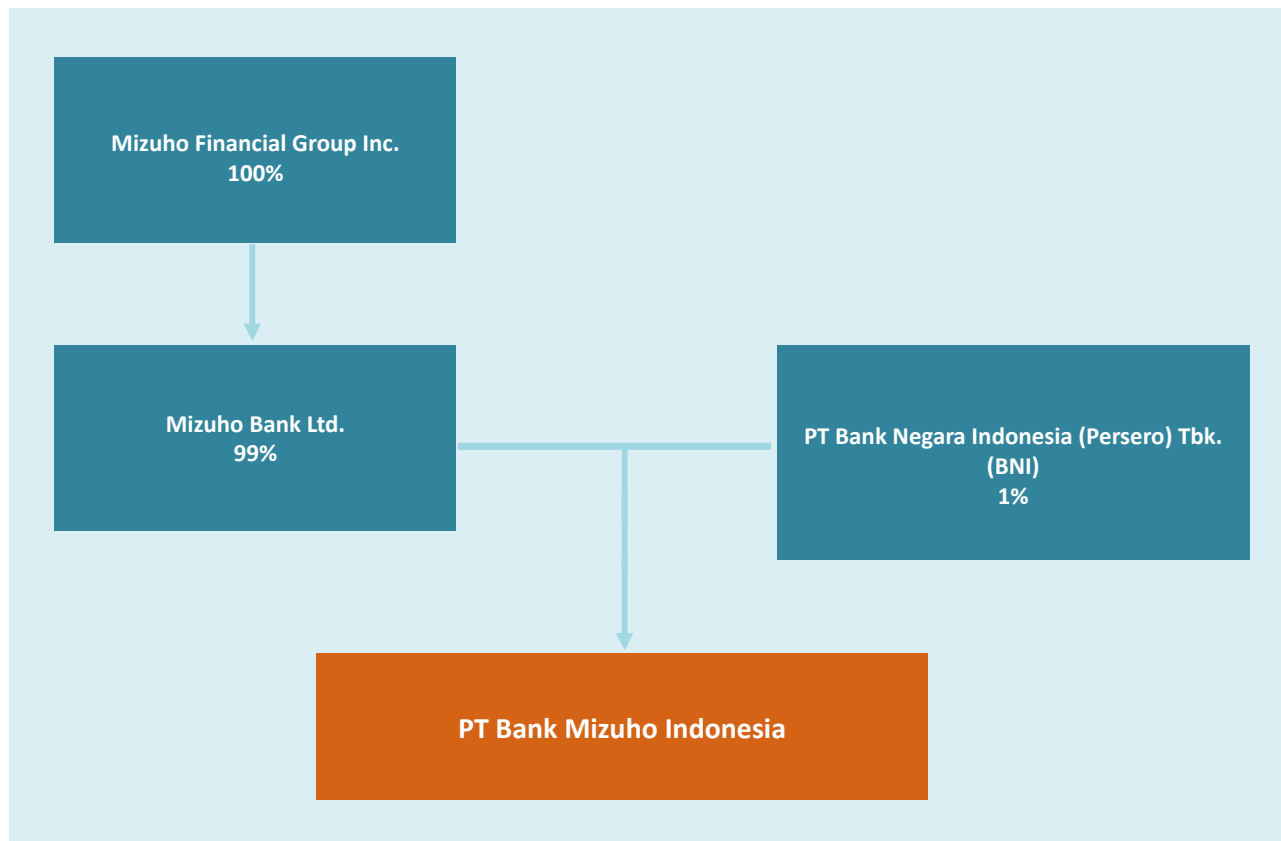


Informasi Pemegang Saham

Shareholders Information

Struktur Para Pemegang Saham Bank hingga Pemegang Saham Pengendali Akhir

The Bank's Shareholders Structure up to the Ultimate Shareholder



Kelompok Usaha Bank dan Kepemilikan Saham

Bank's Business Group and Shares Ownership

Pemegang saham mayoritas Bank adalah Mizuho Bank, Limited, yang merupakan anggota kelompok perusahaan yang dimiliki oleh Mizuho Financial Group, Inc. yang merupakan pemegang saham pengendali akhir Bank.

PT Bank Mizuho Indonesia tidak memiliki perusahaan afiliasi.

Setiap anggota Dewan Direksi mau pun Dewan Komisaris tidak memiliki saham apa pun pada Bank.

The majority shareholder of the Bank is Mizuho Bank, Limited, which is a member of a group of companies that are owned by Mizuho Financial Group, Inc., as the ultimate shareholder of the Bank.

PT Bank Mizuho Indonesia does not have any affiliate company/subsidiary.

None of the members of the Board of Directors or the Board of Commissioners own any share in the Bank.

Pemegang Saham Pengendali Akhir *The Ultimate Shareholder*

Pemegang Saham pengendali akhir PT Bank Mizuho Indonesia adalah Mizuho Financial Group, Inc.

Mizuho Financial Group, Inc. adalah salah satu lembaga keuangan terbesar di dunia yang menawarkan beragam jasa keuangan termasuk perbankan, trust dan sekuritas, dan usaha-usaha lainnya terkait jasa-jasa keuangan melalui kelompok usahanya. Kelompok usaha ini memiliki sekitar 60.000 karyawan yang bekerja pada 1.105 kantor, baik di dalam maupun di luar Jepang, dengan jumlah Aset lebih dari JPY200 triliun (pada akhir Maret 2017).

Kelompok usaha ini dibentuk pada bulan September tahun 2000 melalui pembentukan holding company dari tiga bank sebelumnya, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) dan The Industrial Bank of Japan (IBJ). Di bawah payung holding company Mizuho Financial Group, Inc., anggota utama kelompok usaha ini adalah Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB), dan Mizuho Securities (MHSC).

MHBK menandai suatu awal baru dengan melakukan penggabungan dengan Mizuho Corporate Bank (MHCB) pada 1 July 2013. MHBK baru akan berusaha untuk menjawab berbagai macam kebutuhan nasabah individu dan korporasi dengan tepat dan cepat dibandingkan dengan sebelumnya dengan mengoptimalkan penggunaan kekuatan dan keunggulan yang telah diolah oleh kedua bank hingga saat ini.

Modal usaha per tanggal 31 Maret 2017 adalah sebesar JPY 2.256.275 juta. Saham yang dikeluarkan sebesar 25.389.644.945 saham biasa (per 30 September 2017). Stock listing pada Tokyo Stock Exchange dan New York Stock Exchange.

The ultimate shareholder of PT Bank Mizuho Indonesia is Mizuho Financial Group, Inc.

The Mizuho Financial Group, Inc. is one of the largest financial institutions in the world, offering a broad range of services including banking, trust and securities, and other business relating to financial services through its group of companies. The group has approximately 60,000 staffs working in approximately 1,105 offices in and outside of Japan, with total assets of over JPY200 trillion (as end of March 2017).

The business group was established in September 2000 through the establishment of a holding company of our three predecessor banks, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) and The Industrial Bank of Japan (IBJ). Under the umbrella of the holding company Mizuho Financial Group, Inc., this major business group includes Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB) and Mizuho Securities (MHSC).

MHBK marked a new beginning by the merging with Mizuho Corporate Bank on July 1st, 2013. The new MHBK will strive to respond to the various needs of all individual and corporate customers more precisely and expeditiously than ever before by making optimal use of the strengths and advantages that the two banks have cultivated to date.

Working capital as per March 31st, 2017 is JPY 2,256,275 million. Issued shares 25,389,644,945 common shares (as per September 30, 2017). Stock listing at the Tokyo Stock Exchange and New York Stock Exchange.

Wakil adalah Bapak Yasuhiro Sato sebagai President & CEO, yang ditunjuk pada tanggal 21 Juni 2011.

The representative is Mr. Yasuhiro Sato as President & CEO, appointed on June 21st, 2011.

Kantor Pusat Mizuho Financial Group, Inc. terletak di Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176, Jepang.

Mizuho Financial Group, Inc. Head Office is located at Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176, Japan.

Ratings (As of June 30th, 2017)

	R&I	JCR	Moody's	S&P	Fitch
MHFG	A+	AA-	A1	A-	A-
MHBK	AA-	AA	A1	A	A-
MHTB	AA-	AA	A1	A	A-
MHSC	AA-	AA	A1	A	-
(Reference) Japanese Government	AA+	AAA	A1	A+	A

* credit ratings from MTN programme (joint Medium-term Note Program with Mizuho International and Mizuho Securities USA, based on keep well agreement with MHFG and MHBK)

Pemegang Saham Terbesar Majority Shareholder

Pemegang saham terbesar dari PT Bank Mizuho Indonesia adalah Mizuho Bank, Ltd. ("MHBK").

Modal usaha per tanggal 31 Maret 2017 adalah sebesar JPY 1.404 milyar. Pemegang Saham Utama (% kepemilikan) adalah Mizuho Financial Group, Inc. (100%).

Usaha Utama

- Deposito dan Pinjaman
- Pembelian dan Penjualan Surat Berharga
- Investasi pada Surat-surat Berharga
- Pembayaran Domestik
- Jasa-jasa transaksi dalam mata uang asing
- Jasa-jasa Corporate Bond Trustee dan Register
- Usaha Tambahan:
 - » Jasa keagenan,
 - » Jasa penyimpanan dan jasa safe deposit,
 - » Pinjaman atas Surat-surat berharga,
 - » Akseptasi dan Garansi,
 - » Beli dan Jual Emas,
 - » Pertanggungan Obligasi Publik,
 - » Penjualan Obligasi Publik,
 - » Menangani Surat Berharga Komersial,
 - » Transaksi Derivatif Suku Bunga, Derivatif Mata Uang dan Derivatif lainnya,
 - » Penjualan Polis Asuransi,
 - » Jasa Undian,
 - » Jasa Konsultasi,
 - » Jasa Administratif Pensiun yang Didefinisikan,
 - » Jasa Keagenan Trust,
 - » Instrumen Keuangan yang memperkenalkan Usaha Perdagangan Perantara

The majority shareholder of PT Bank Mizuho Indonesia is Mizuho Bank, Ltd. ("MHBK")

Working capital as per March 31st, 2017 is JPY 1,404 billion. The Principal Shareholder (shareholding %) is the Mizuho Financial Group, Inc. (100%).

Main Business

- Deposit and Lending
- Buying and Selling of Securities
- Securities Investment
- Domestic Exchange Settlement
- Foreign Exchange Transaction Services
- Corporate Bond trustee and register services
- Auxiliary Business:
 - » Agency services,
 - » Safekeeping and safe deposit services,
 - » Securities lending,
 - » Acceptance and guarantees,
 - » Buying and Selling Gold,
 - » Public Bond Underwriting,
 - » Sale of Public Bonds,
 - » Handling Commercial Papers,
 - » Interest Rate Derivatives, Currency Derivatives and other Derivatives,
 - » Sale of Insurance Policies,
 - » Lottery Services,
 - » Consulting Services,
 - » Defined Contribution Pension Administrative Services,
 - » Trust Agent Services,
 - » Financial Instruments introducing Brokerage Business

Pemegang Saham Lokal ***Local Shareholder***

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) awalnya didirikan di Indonesia sebagai suatu bank nasional dengan nama “Bank Negara Indonesia”. Selanjutnya berdasarkan Undang-undang No. 17 tahun 1968, BNI ditetapkan menjadi “Bank Negara Indonesia 1946”, dan statusnya menjadi bank umum milik negara.

Berdasarkan Peraturan Pemerintah No. 19 tahun 1992, tanggal 29 April 1992, BNI merubah statusnya menjadi perusahaan perseroan (Persero).

Produk-produk & jasa-jasa utama meliputi Consumer Banking, Priority banking dan Business Banking. Bank, melalui anak perusahaannya, juga melakukan hubungan kerja sama dalam jasa-jasa sekuritas, pembiayaan, asuransi jiwa dan perbankan syariah, yang terdiri atas produk pendanaan dan pembiayaan berdasarkan prinsip syariah.

Di akhir tahun 2017, jumlah aset yang dimiliki BNI tercatat sebesar Rp709 triliun dan jumlah karyawan sebanyak 27.209 orang. Jaringan layanan BNI tersebar di seluruh Indonesia melalui 200 kantor cabang, 1.085 kantor cabang pembantu, 595 kantor kas, 122 layanan gerak dan 131 payment point. Jaringan ATM BNI saat ini tercatat sebanyak 17.966 unit ATM.

Anak perusahaan BNI adalah PT BNI Life Insurance, PT BNI Multifinance, PT BNI Securities, BNI Remittance Ltd. and PT Bank BNI Syariah.

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) was originally established in Indonesia as a central bank under the name “Bank Negara Indonesia”. Subsequently, by virtue of Law No. 17 of the year 1968, BNI became “Bank Negara Indonesia 1946” and changed its status to a state-owned commercial bank.

Based on Government Regulation No.19 of the year 1992, dated April 29th, 1992, BNI changed its status to a limited liability corporation (Persero).

Main product & services cover Consumer banking, Priority Banking and Business Banking. The Bank, through its subsidiaries, is also engaged in securities services, financing, life insurance and sharia banking, which consist of funding and financing products based on the sharia principles.

At the end of 2017, BNI’s total asset amounted to Rp709 trillion and 27,209 employees. BNI’s networks are spread all over Indonesia through 200 branch offices, 1,085 sub-branch offices, 595 cash offices, 122 mobile services, and 131 payment points. At present BNI’s ATM network includes 17,966 ATMs.

BNI’s subsidiaries are PT BNI Life Insurance, PT BNI Multifinance, PT BNI Securities, BNI Remittance Ltd. and PT Bank BNI Syariah.