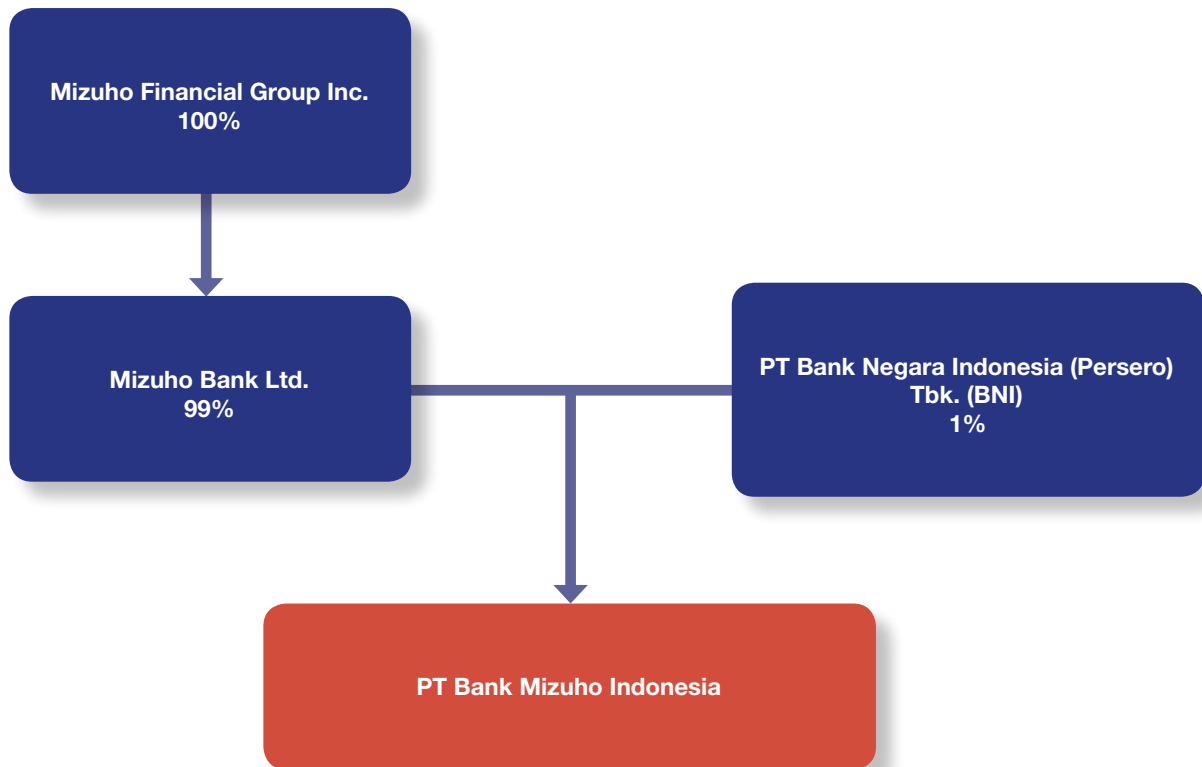


Informasi Para Pemegang Saham

Shareholders' Information

Struktur Para Pemegang Saham Bank hingga Pemegang Saham Pengendali Akhir/ The Bank's Shareholders Structure up to the Ultimate Shareholder



Kelompok Usaha Bank dan Kepemilikan Saham

Pemegang saham mayoritas Bank adalah Mizuho Bank, Limited, yang merupakan anggota kelompok perusahaan yang dimiliki oleh Mizuho Financial Group, Inc. yang merupakan pemegang saham pengendali akhir Bank.

PT Bank Mizuho Indonesia tidak memiliki perusahaan afiliasi.

Setiap anggota Dewan Direksi maupun Dewan Komisaris tidak memiliki saham apa pun pada Bank.

Bank's Business Group and Shares Ownership

The majority shareholder of the Bank is Mizuho Bank, Limited, which is a member of a group of companies that are owned by Mizuho Financial Group, Inc., as the ultimate shareholder of the Bank.

PT Bank Mizuho Indonesia does not have any affiliate company/subsidiary.

None of the members of the Board of Directors or the Board of Commissioners own any share in the Bank.

Pemegang Saham Pengendali Akhir

Pemegang Saham pengendali akhir PT Bank Mizuho Indonesia adalah Mizuho Financial Group, Inc. (MHFG).

Mizuho Financial Group, Inc. adalah salah satu lembaga keuangan terbesar di dunia yang menawarkan beragam jasa keuangan termasuk perbankan, *trust* dan sekuritas, dan usaha-usaha lainnya terkait jasa-jasa keuangan melalui kelompok usahanya. Kelompok usaha ini memiliki sekitar 57.264 karyawan di seluruh dunia, dengan jumlah Aset lebih dari JPY214 triliun (pada akhir Maret 2020).

Kelompok usaha ini dibentuk pada bulan September tahun 2000 melalui pembentukan *holding company* dari tiga bank sebelumnya, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) dan The Industrial Bank of Japan (IBJ). Di bawah payung *holding company* Mizuho Financial Group, Inc., anggota utama kelompok usaha ini adalah Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB), dan Mizuho Securities (MHSC).

MHBK menandai suatu awal baru dengan melakukan penggabungan dengan Mizuho Corporate Bank (MHCB) pada 1 July 2013. MHBK baru akan berusaha untuk menjawab berbagai macam kebutuhan nasabah individu dan korporasi dengan tepat dan cepat dibandingkan dengan sebelumnya dengan mengoptimalkan penggunaan kekuatan dan keunggulan yang telah diolah oleh kedua bank hingga saat ini.

Modal usaha per tanggal 31 Maret 2020 adalah sebesar JPY 2.256,7 milyar. Saham yang dikeluarkan sebesar 25.392.498.945 saham biasa (per 31 Maret 2020). *Stock listing* pada *Tokyo Stock Exchange* dan *New York Stock Exchange*.

Representative adalah Bapak Tatsufumi Sakai sebagai Presiden & Grup CEO, yang ditunjuk pada tanggal 1 April 2018.

Kantor Pusat Mizuho Financial Group, Inc. terletak di Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176, Jepang.

Ratings (As of June 30th, 2020)

	R&I	JCR	Moody's	S&P	Fitch
Mizuho Financial Group (MHFG)	A+	AA-	A1	A-	A-
Mizuho Bank (MHBK)	AA-	AA	A1	A	A-
Mizuho Trust & Banking (MHTB)	AA-	AA	A1	A	A-
Mizuho Securities (MHSC)	AA-	AA	A1	A	-
(Reference) Japanese Government	AA+	AAA	A1	A+	A

The Ultimate Shareholder

The ultimate shareholder of PT Bank Mizuho Indonesia is Mizuho Financial Group, Inc. (MHFG).

The Mizuho Financial Group, Inc. is one of the largest financial institutions in the world, offering a broad range of services including banking, trust and securities, and other business relating to financial services through its group of companies. The group has approximately 57,264 worldwide, with total assets of over JPY214 trillion (as end of March 2020).

The business group was established in September 2000 through the establishment of a holding company of our three predecessor banks, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) and The Industrial Bank of Japan (IBJ). Under the umbrella of the holding company Mizuho Financial Group, Inc., this major business group includes Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB) and Mizuho Securities (MHSC).

MHBK marked a new beginning by the merging with Mizuho Corporate Bank on July 1st, 2013. The new MHBK will strive to respond to the various needs of all individual and corporate customers more precisely and expeditiously than ever before by making optimal use of the strengths and advantages that the two banks have cultivated to date.

Capital as per March 31st, 2020 is JPY 2,256.7 billion. Issued shares 25,392,498,945 common shares (as per March 31st, 2020). Stock listing at the Tokyo Stock Exchange and New York Stock Exchange.

The representative is Mr. Tatsufumi Sakai as President & Group CEO, appointed on April 01st, 2018.

Mizuho Financial Group, Inc. Head Office is located at Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176, Japan.

Pemegang Saham Terbesar

Pemegang saham terbesar dari PT Bank Mizuho Indonesia adalah Mizuho Bank, Ltd. (“MHBK”).

Modal usaha per tanggal 31 Maret 2020 adalah sebesar JPY 1.404,0 milyar. Pemegang Saham Utama (% kepemilikan) adalah Mizuho Financial Group, Inc. (100%).

Majority Shareholder

The majority shareholder of PT Bank Mizuho Indonesia is Mizuho Bank, Ltd. (“MHBK”).

Working capital as per March 31st, 2020 is JPY 1,404.0 billion. The Principal Shareholder (shareholding %) is the Mizuho Financial Group, Inc. (100%).

Usaha Utama

- Deposito dan Pinjaman
- Pembelian dan Penjualan Surat Berharga
- Investasi pada Surat-surat Berharga
- Pembayaran Domestik
- Jasa-jasa transaksi dalam mata uang asing
- Jasa-jasa *Corporate Bond Trustee dan Register*
- Usaha Tambahan:
 - » Jasa keagenan,
 - » Jasa penyimpanan dan jasa *safe deposit*,
 - » Pinjaman atas Surat-surat berharga,
 - » Akseptasi dan Garansi,
 - » Beli dan Jual Emas,
 - » Pertanggungjawaban Obligasi Publik,
 - » Penjualan Obligasi Publik,
 - » Menangani Surat Berharga Komersial,
 - » Transaksi Derivatif Suku Bunga, Derivatif Mata Uang dan Derivatif lainnya,
 - » Penjualan Polis Asuransi,
 - » Jasa Undian,
 - » Jasa Konsultasi,
 - » Jasa Administratif Pensiun yang Didefinisikan,
 - » Jasa Keagenan *Trust*,
 - » Instrumen Keuangan yang memperkenalkan Usaha Perdagangan Perantara,
 - » Layanan Administrasi Pensiun Iuran Pasti

Main Business

- Deposit and Lending
- Buying and Selling of Securities
- Securities Investment
- Domestic Exchange Settlement
- Foreign Exchange Transaction Services
- Corporate Bond trustee and register services
- Auxiliary Business:
 - » Agency services,
 - » Safekeeping and safe deposit services,
 - » Securities lending,
 - » Acceptance and guarantees,
 - » Buying and Selling Gold,
 - » Public Bond Underwriting,
 - » Sale of Public Bonds,
 - » Handling Commercial Papers,
 - » Interest Rate Derivatives, Currency Derivatives and other Derivatives,
 - » Sale of Insurance Policies,
 - » Lottery Services,
 - » Consulting Services,
 - » Defined Contribution Pension Administrative Services,
 - » Trust Agent Services,
 - » Financial Instruments introducing Brokerage Business,
 - » Defined Contribution Pension Administrative Service

Pemegang Saham Lokal

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) awalnya didirikan di Indonesia sebagai suatu bank nasional dengan nama “Bank Negara Indonesia”. Selanjutnya berdasarkan Undang-undang No. 17 tahun 1968, BNI ditetapkan menjadi “Bank Negara Indonesia 1946”, dan statusnya menjadi bank umum milik negara.

Berdasarkan Peraturan Pemerintah No. 19 tahun 1992, tanggal 29 April 1992, BNI merubah statusnya menjadi perusahaan perseroan (Persero).

Local Shareholder

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) was originally established in Indonesia as a central bank under the name “Bank Negara Indonesia”. Subsequently, by virtue of Law No. 17 of the year 1968, BNI became “Bank Negara Indonesia 1946” and changed its status to a state-owned commercial bank.

Based on Government Regulation No.19 of the year 1992, dated April 29th, 1992, BNI changed its status to a limited liability corporation (Persero).

Produk-produk & jasa-jasa utama meliputi *Consumer Banking*, *Priority Banking* dan *Business Banking*. Bank, melalui anak perusahaannya, juga melakukan hubungan kerja sama dalam jasa-jasa sekuritas, pembiayaan, asuransi jiwa dan perbankan syariah, yang terdiri atas produk pendanaan dan pembiayaan berdasarkan prinsip syariah.

Di akhir tahun 2020, jumlah aset yang dimiliki BNI tercatat sebesar Rp891 triliun dan jumlah karyawan sebanyak 27.202 orang. Kantor pusat BNI berlokasi di Jl. Jend. Sudirman Kav. 1, Jakarta. Jaringan kantor BNI hingga akhir tahun 2020 tersebar di 34 (tiga puluh empat) Provinsi dan menjangkau 455 (empat ratus lima puluh lima) Kota/Kabupaten (89%) di seluruh Indonesia, yang terdiri dari 17 (tujuh belas) Kantor Wilayah, 201 (dua ratus satu) Kantor Cabang, 1.094 (seribu Sembilan puluh empat) Kantor Cabang Pembantu, 594 (lima ratus sembilan puluh empat) Kantor Kas, termasuk 14 (empat belas) layanan *Digital Branch* (D-Branch), 115 (seratus lima belas) *Payment Point* dan 198 (seratus sembilan puluh delapan) armada O-Branch (Layanan Kas Keliling). Selain itu, jaringan BNI juga memiliki 6 kantor cabang dan perwakilan luar negeri yaitu Singapura, Hong Kong, Tokyo, London, New York dan Seoul.

Anak perusahaan BNI adalah PT BNI Life Insurance, PT BNI Multifinance, PT BNI Sekuritas, BNI Remittance Ltd, dan PT Bank BNI Syariah.

Main product & services cover Consumer banking, Priority Banking and Business Banking. The Bank, through its subsidiaries, is also engaged in securities services, financing, life insurance and sharia banking, which consist of funding and financing products based on the sharia principles.

At the end of 2020, BNI's total asset amounted to Rp891 trillion and 27,202 employees. BNI's head office is located at Jl. Jend. Sudirman Kav. 1, Jakarta. BNI's office network at the end of 2020 was spread across 34 (thirty four) Provinces and 455 (four hundred fifty five) Cities/Regencies (89%) throughout Indonesia, with 17 (seventeen) Regional Offices, 201 (two hundred one) Branch Offices, 1,094 (one thousand ninety four) Sub Branch Offices, 594 (five hundred ninety four) Cash Outlets, including 14 (fourteen) Digital Branch services (D-Branch), 115 (one hundred and fifteen) Payment Points and 198 (one hundred ninety eight) O-Branch fleet (Mobile Cash Services). In addition, BNI's network also includes 6 overseas branches and representative located in Singapore, Hong Kong, Tokyo, London, New York and Seoul.

BNI's subsidiaries are PT BNI Life Insurance, PT BNI Multifinance, PT BNI Sekuritas, BNI Remittance Ltd and PT Bank BNI Syariah.

Laporan Keuangan Entitas Induk

Financial Statements of Parent Entity

Neraca Konsolidasi / Consolidated balance Sheet

millions of Yen

	As of March 31, 2020		As of December 31, 2020	
Assets				
Cash and Due from Banks	¥	41,069,745	¥	42,999,682
Call Loans and Bills Purchased		584,686		364,630
Receivables under Resale Agreements		18,581,488		13,600,967
Guarantee Deposits Paid under Securities Borrowing Transactions		2,243,161		2,039,745
Other Debt Purchased		2,688,273		3,081,707
Trading Assets		13,248,734		12,988,630
Money Held in Trust		411,847		498,061
Securities		34,907,234		42,314,072
Loans and Bills Discounted		83,468,185		83,615,990
Foreign Exchange Assets		2,044,415		1,949,760
Derivatives other than for Trading Assets		1,944,060		1,690,112
Other Assets		5,206,121		4,452,367
Tangible Fixed Assets		1,103,622		1,110,136
Intangible Fixed Assets		636,139		616,566
Net Defined Benefit Asset		846,782		918,982
Deferred Tax Assets		32,493		25,680
Customers' Liabilities for Acceptances and Guarantees		6,066,527		6,124,332
Reserves for Possible Losses on Loans		(424,446)		(489,961)
Total Assets	¥	214,659,077	¥	217,901,468

millions of Yen

	As of March 31, 2020		As of December 31, 2020	
Liabilities				
Deposits	¥	131,189,673	¥	127,656,972
Negotiable Certificates of Deposit		13,282,561		17,905,047
Call Money and Bills Sold		2,263,076		1,516,486
Payables under Repurchase Agreements		17,971,098		19,254,428
Guarantee Deposits Received under Securities Lending Transactions		1,108,255		683,205
Commercial Paper		411,089		1,495,476
Trading Liabilities		9,604,890		7,783,921
Borrowed Money		5,209,947		7,346,357
Foreign Exchange Liabilities		509,405		514,302
Short-term Bonds		373,658		391,296
Bonds and Notes		8,906,432		9,644,764
Due to Trust Accounts		1,055,510		1,281,597
Derivatives other than for Trading Liabilities		1,619,151		1,609,917
Other Liabilities		6,111,195		5,283,698
Reserve for Bonus Payments		75,175		53,154
Reserve for Variable Compensation		2,559		2,201
Net Defined Benefit Liability		62,113		71,884
Reserve for Director and Corporate Auditor Retirement Benefits		944		671
Reserve for Possible Losses on Sales of Loans		637		3,931
Reserve for Contingencies		6,443		3,516
Reserve for Reimbursement of Deposits		27,851		23,541
Reserve for Reimbursement of Debentures		18,672		16,918
Reserves under Special Laws		2,509		2,506
Deferred Tax Liabilities		53,150		159,359
Deferred Tax Liabilities for Revaluation Reserve for Land		62,695		62,531
Acceptances and Guarantees		6,066,527		6,124,332
Total Liabilities	¥	205,995,229	¥	208,892,022
Net Assets				
Common Stock	¥	2,256,767	¥	2,256,767
Capital Surplus		1,136,467		1,135,948
Retained Earnings		4,174,190		4,304,317
Treasury Stock		(6,414)		(7,203)
Total Shareholders' Equity		7,561,010		7,689,829
Net Unrealized Gains (Losses) on Other Securities		823,085		1,131,436
Deferred Gains or Losses on Hedges		72,081		52,955
Revaluation Reserve for Land		136,655		137,779
Foreign Currency Translation Adjustments		(133,178)		(183,629)
Remeasurements of Defined Benefit Plans		94,317		77,593
Total Accumulated Other Comprehensive Income		992,960		1,216,134
Stock Acquisition Rights		213		134
Non-Controlling Interests		109,662		103,346
Total Net Assets		8,663,847		9,009,445
Total Liabilities and Net Assets	¥	214,659,077	¥	217,901,468

**Labarugi Konsolidasi selama Sembilan bulan yang berakhir pada 31 Desember /
Consolidated Statements of income Nine months ended December 31**

millions of Yen

	As of March 31, 2020		As of December 31, 2020	
Ordinary Income	¥	2,953,825	¥	2,313,082
Interest Income		1,566,669		990,731
<i>Interest on Loans and Bills Discounted</i>		964,289		707,462
<i>Interest and Dividends on Securities</i>		198,196		171,768
Fiduciary Income		42,244		40,582
Fee and Commission Income		563,812		590,013
Trading Income		294,447		340,662
Other Operating Income		297,243		237,125
Other Ordinary Income		189,407		113,966
Ordinary Expenses		2,392,274		1,864,213
Interest Expenses		1,011,755		341,112
<i>Interest on Deposits</i>		384,950		114,571
Fee and Commission Expenses		127,851		118,590
Trading Expenses		13,134		9,278
Other Operating Expenses		99,081		110,581
General and Administrative Expenses		1,023,557		1,022,627
Other Ordinary Expenses		116,894		262,022
Ordinary Profits		561,550		448,868
Extraordinary Gains		1,289		79,434
Extraordinary Losses		9,064		9,876
Income before Income Taxes		553,775		518,426
Income Taxes:				
Current		108,894		120,499
Deferred		31,951		39,049
Total Income Taxes		140,845		159,549
Profit		412,930		358,876
Profit Attributable to Non-controlling Interests		8,966		4,471
Profit Attributable to Owners of Parent	¥	403,963	¥	354,404

**Laporan Labarugi Komprehensif Konsolidasi selama Sembilan bulan yang berakhir pada 31 Desember /
Consolidated Statements of Comprehensive income) nine months ended December 31**

millions of Yen

	For the nine months ended December 31, 2019	For the nine months ended December 31, 2020
Profit	412,930	358,876
Other Comprehensive Income	(115,705)	217,974
Net Unrealized Gains (Losses) on Other Securities	(67,120)	304,311
Deferred Gains or Losses on Hedges	17,320	(19,166)
Foreign Currency Translation Adjustments	(32,928)	(48,477)
Remeasurements of Defined Benefit Plans	(31,316)	(16,271)
Share of Other Comprehensive Income of Associates Accounted for Using Equity Method	(1,660)	(2,421)
Comprehensive Income	297,224	576,850
(Breakdown)		
Comprehensive Income Attributable to Owners of Parent	287,574	576,454
Comprehensive Income Attributable to Non-controlling Interests	9,649	396