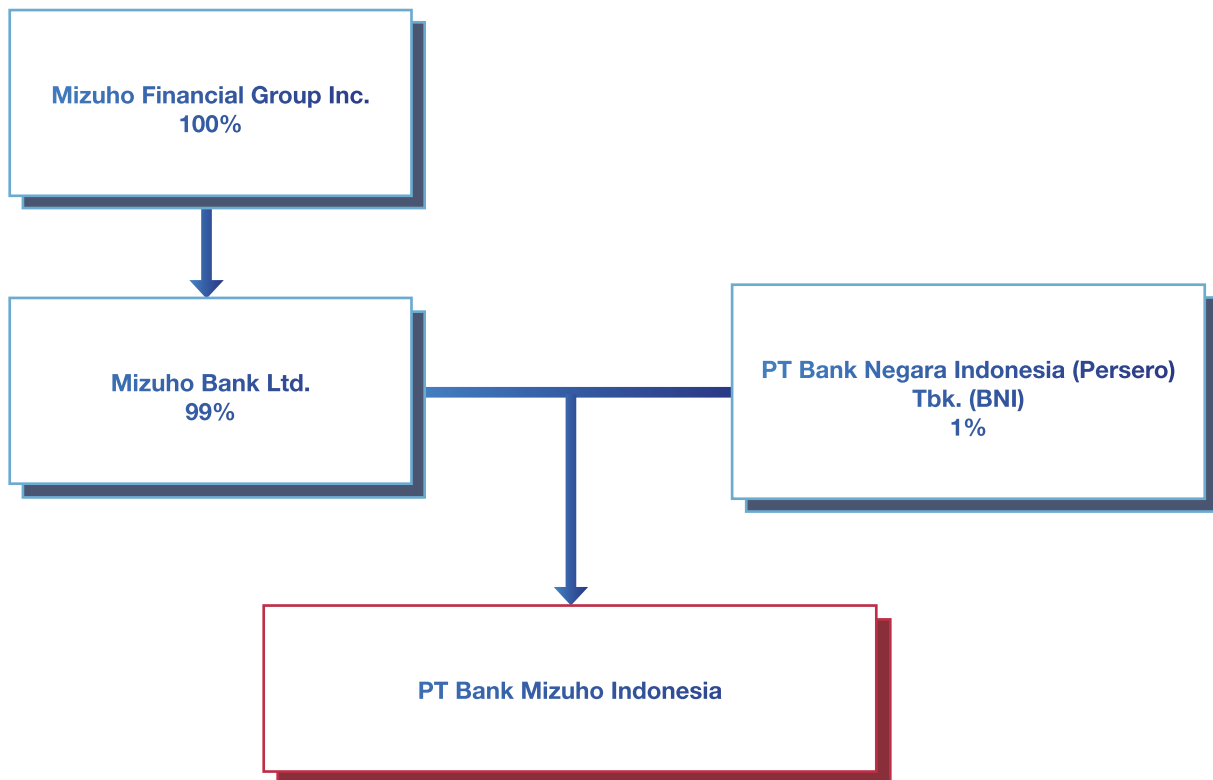




Informasi Para Pemegang Saham

Shareholders' Information

Struktur Para Pemegang Saham Bank hingga Pemegang Saham Pengendali Akhir/ The Bank's Shareholders Structure up to the Ultimate Shareholder



Kelompok Usaha Bank dan Kepemilikan Saham

Pemegang saham mayoritas Bank adalah Mizuho Bank, Limited, yang merupakan anggota kelompok perusahaan yang dimiliki oleh Mizuho Financial Group, Inc. yang merupakan pemegang saham pengendali akhir Bank.

PT Bank Mizuho Indonesia tidak memiliki perusahaan afiliasi.

Setiap anggota Dewan Direksi maupun Dewan Komisaris tidak memiliki saham apa pun pada Bank.

Bank's Business Group and Shares Ownership

The majority shareholder of the Bank is Mizuho Bank, Limited, which is a member of a group of companies that are owned by Mizuho Financial Group, Inc., as the ultimate shareholder of the Bank.

PT Bank Mizuho Indonesia does not have any affiliate company/ subsidiary.

None of the members of the Board of Directors or the Board of Commissioners own any share in the Bank.

Pemegang Saham Pengendali Akhir

Pemegang Saham pengendali akhir PT Bank Mizuho Indonesia adalah Mizuho Financial Group, Inc. (MHFG).

Mizuho Financial Group, Inc. adalah salah satu lembaga keuangan terbesar di dunia yang menawarkan beragam jasa keuangan termasuk perbankan, *trust* dan sekuritas, dan usaha-usaha lainnya terkait jasa-jasa keuangan melalui kelompok usahanya. Kelompok usaha ini memiliki sekitar 54.492 karyawan di seluruh dunia, dengan jumlah aset lebih dari JPY225 triliun (pada akhir Maret 2021).

Kelompok usaha ini dibentuk pada bulan September tahun 2000 melalui pembentukan *holding company* dari tiga bank sebelumnya, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) dan The Industrial Bank of Japan (IBJ). Di bawah payung *holding company* Mizuho Financial Group, Inc., anggota utama kelompok usaha ini adalah Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB), dan Mizuho Securities (MHSC).

MHBK menandai suatu awal baru dengan melakukan penggabungan dengan Mizuho Corporate Bank (MHCB) pada 1 Juli 2013. MHBK baru akan berusaha untuk menjawab berbagai macam kebutuhan nasabah individu dan korporasi dengan tepat dan cepat dibandingkan dengan sebelumnya dengan mengoptimalkan penggunaan kekuatan dan keunggulan yang telah diolah oleh kedua bank hingga saat ini.

Modal usaha per tanggal 31 Maret 2021 adalah sebesar JPY2.256,7 milyar. Saham yang dikeluarkan sebesar 2.539.249.894 saham biasa (per 31 Maret 2021). *Stock listing* pada *Tokyo Stock Exchange* dan *New York Stock Exchange*.

Representative (per 31 Maret 2021) adalah Bapak Tatsufumi Sakai sebagai Presiden & Grup CEO, yang ditunjuk pada tanggal 1 April 2018.

Kantor Pusat Mizuho Financial Group, Inc. terletak di Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176, Jepang.

Ratings (As of June 30th, 2021)

| | R&I | JCR | Moody's | S&P | Fitch |
|---------------------------------|-----|-----|---------|-----|-------|
| Mizuho Financial Group (MHFG) | A+ | AA- | A1 | A- | A- |
| Mizuho Bank (MHBK) | AA- | AA | A1 | A | A- |
| Mizuho Trust & Banking (MHTB) | AA- | AA | A1 | A | A- |
| Mizuho Securities (MHSC) | AA- | AA | A1 | A | - |
| (Reference) Japanese Government | AA+ | AAA | A1 | A+ | A |

The Ultimate Shareholder

The ultimate shareholder of PT Bank Mizuho Indonesia is Mizuho Financial Group, Inc. (MHFG).

The Mizuho Financial Group, Inc. is one of the largest financial institutions in the world, offering a broad range of services including banking, trust and securities, and other business relating to financial services through its group of companies. The group has approximately 54,492 employees worldwide, with total assets of over JPY225 trillion (as end of March 2021).

The business group was established in September 2000 through the establishment of a holding company of our three predecessor banks, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) and The Industrial Bank of Japan (IBJ). Under the umbrella of the holding company Mizuho Financial Group, Inc., this major business group includes Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB) and Mizuho Securities (MHSC).

MHBK marked a new beginning by the merging with Mizuho Corporate Bank on July 1st, 2013. The new MHBK will strive to respond to the various needs of all individual and corporate customers more precisely and expeditiously than ever before by making optimal use of the strengths and advantages that the two banks have cultivated to date.

Capital as per March 31st, 2021 is JPY2,256.7 billion. Issued shares amounted to 2,539,249,894 common shares (as per March 31st, 2021). *Stock listing* at the *Tokyo Stock Exchange* and *New York Stock Exchange*.

The representative (as of March 31st, 2021) is Mr. Tatsufumi Sakai as President & Group CEO, appointed on April 1st, 2018.

Mizuho Financial Group, Inc. Head Office is located at Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176, Japan.



Pemegang Saham Terbesar

Pemegang saham terbesar dari PT Bank Mizuho Indonesia adalah Mizuho Bank, Ltd. (“MHBK”).

Modal usaha per tanggal 31 Maret 2021 adalah sebesar JPY1.404,0 milyar. Pemegang Saham Utama (% kepemilikan adalah Mizuho Financial Group, Inc. (100%).

Usaha Utama

- Deposito dan Pinjaman
- Pembelian dan Penjualan Surat Berharga
- Investasi pada Surat-surat Berharga
- Pembayaran Domestik
- Jasa-jasa transaksi dalam mata uang asing
- Jasa-jasa *Corporate Bond Trustee* dan *Register*
- Usaha Tambahan:
 - » Jasa keagenan,
 - » Jasa penyimpanan dan jasa *safe deposit*,
 - » Pinjaman atas Surat-surat berharga,
 - » Akseptasi dan Garansi,
 - » Beli dan Jual Emas,
 - » Pertanggung Obligasi Publik,
 - » Penjualan Obligasi Publik,
 - » Menangani Surat Berharga Komersial,
 - » Transaksi Derivatif Suku Bunga, Derivatif Mata Uang dan Derivatif lainnya,
 - » Penjualan Polis Asuransi,
 - » Jasa Undian,
 - » Jasa Konsultasi,
 - » Jasa Administratif Pensiun yang Didefinisikan,
 - » Jasa Keagenan *Trust*,
 - » Instrumen Keuangan yang memperkenalkan Usaha Perdagangan Perantara,
 - » Layanan Administrasi Pensiun Iuran Pasti

Pemegang Saham Lokal

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) awalnya didirikan di Indonesia sebagai suatu bank nasional dengan nama “Bank Negara Indonesia”. Selanjutnya berdasarkan Undang-undang No. 17 tahun 1968, BNI ditetapkan menjadi “Bank Negara Indonesia 1946”, dan statusnya menjadi bank umum milik negara.

Berdasarkan Peraturan Pemerintah No. 19 tahun 1992, tanggal 29 April 1992, BNI merubah statusnya menjadi perusahaan perseroan (Persero).

Majority Shareholder

The majority shareholder of PT Bank Mizuho Indonesia is Mizuho Bank, Ltd. (“MHBK”).

Working capital as of March 31st, 2021 is JPY1,404.0 billion. The Major Shareholder of MHBK (% of ownership) is the Mizuho Financial Group, Inc. (100%).

Main Business

- Deposit and Lending
- Buying and Selling of Securities
- Securities Investment
- Domestic Exchange Settlement
- Foreign Exchange Transaction Services
- Corporate Bond trustee and register services
- Auxiliary Business:
 - » Agency services,
 - » Safekeeping and safe deposit services,
 - » Securities lending,
 - » Acceptance and guarantees,
 - » Buying and Selling Gold,
 - » Public Bond Underwriting,
 - » Sale of Public Bonds,
 - » Handling Commercial Papers,
 - » Interest Rate Derivatives, Currency Derivatives and other Derivatives,
 - » Sale of Insurance Policies,
 - » Lottery Services,
 - » Consulting Services,
 - » Defined Contribution Pension Administrative Services,
 - » Trust Agent Services,
 - » Financial Instruments introducing Brokerage Business,
 - » Defined Contribution Pension Administrative Service

Local Shareholder

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) was originally established in Indonesia as a national bank under the name “Bank Negara Indonesia”. Subsequently, by virtue of Law No. 17 of the year 1968, BNI became “Bank Negara Indonesia 1946” and changed its status to a state-owned commercial bank.

Based on Government Regulation No.19 of the year 1992, dated April 29th, 1992, BNI changed its status to a limited liability corporation (Persero).

Produk-produk & jasa-jasa utama meliputi *Consumer Banking*, *Priority Banking* dan *Business Banking*. Bank, melalui anak perusahaannya, juga melakukan hubungan kerja sama dalam jasa-jasa sekuritas, pembiayaan, asuransi jiwa dan perbankan syariah, yang terdiri atas produk pendanaan dan pembiayaan berdasarkan prinsip syariah.

Di akhir tahun 2021, jumlah aset yang dimiliki BNI tercatat sebesar Rp965 triliun dan jumlah karyawan sebanyak 27.177 orang. Kantor pusat BNI berlokasi di Jl. Jend. Sudirman Kav. 1, Jakarta. Jaringan kantor BNI hingga akhir tahun 2021 tersebar di 34 Provinsi dan menjangkau 448 Kota/Kabupaten (87%) di seluruh Indonesia, yang terdiri dari 17 Kantor Wilayah, 195 Kantor Cabang, 1.971 Kantor Cabang Pembantu, 23 Sentra Bisnis Komersial, 27 Sentra Bisnis SME, 12 Sentra Pemrosesan Kredit Konsumer, 130 DigiCS, 10 Digital Branch, 16.385 ATM/CRM, dan 157.632 BNI Agen46. Selain itu, jaringan BNI juga meliputi 5 kantor cabang luar negeri yaitu Singapura, Hong Kong, Tokyo, London, dan Seoul serta 1 kantor perwakilan di New York.

Anak perusahaan BNI adalah PT BNI Life Insurance, PT BNI Multifinance, PT BNI Sekuritas, dan BNI Remittance Ltd.

Main product & services cover Consumer Banking, Priority Banking and Business Banking. The Bank, through its subsidiaries, is also engaged in securities services, financing, life insurance and sharia banking, which consist of funding and financing products based on the sharia principles.

At the end of 2021, BNI's total asset amounted to Rp965 trillion and 27,177 employees. BNI's head office is located at Jl. Jend. Sudirman Kav. 1, Jakarta. BNI's office network at the end of 2021 was spread across 34 Provinces and 448 Cities/Regencies (87%) in Indonesia, which consisted of 17 Regional Offices, 195 Branch Offices, 1,971 Sub-Branch Offices, 23 Commercial Business Centers, 27 SME Business Centers, 12 Consumer Credit Processing Centers, 130 DigiCS, 10 Digital Branches, 16,385 ATM/CRM, and 157,632 BNI Agen46. In addition, BNI's network also includes 5 overseas branches located in Singapore, Hong Kong, Tokyo, London, and Seoul, as well as 1 representative office in New York.

BNI's subsidiaries are PT BNI Life Insurance, PT BNI Multifinance, PT BNI Sekuritas, and BNI Remittance Ltd.

Laporan Keuangan Entitas Induk

Financial Statements of Parent Entity

Neraca Konsolidasi / Consolidated Balance Sheet

millions of Yen

| | As of March 31, 2021 | | As of December 31, 2021 | |
|---|----------------------|--------------------|-------------------------|--------------------|
| Assets | | | | |
| Cash and Due from Banks | ¥ | 47.981.981 | ¥ | 45.704.859 |
| Call Loans and Bills Purchased | | 589.776 | | 514.665 |
| Receivables under Resale Agreements | | 11.623.654 | | 18.937.412 |
| Guarantee Deposits Paid under Securities Borrowing Transactions | | 2.707.711 | | 1.943.259 |
| Other Debt Purchased | | 3.208.004 | | 3.363.191 |
| Trading Assets | | 12.589.294 | | 12.422.209 |
| Money Held in Trust | | 582.368 | | 569.244 |
| Securities | | 43.697.262 | | 40.010.578 |
| Loans and Bills Discounted | | 83.704.675 | | 83.086.006 |
| Foreign Exchange Assets | | 2.084.756 | | 2.474.865 |
| Derivatives other than for Trading Assets | | 1.719.349 | | 1.534.822 |
| Other Assets | | 6.174.020 | | 5.043.282 |
| Tangible Fixed Assets | | 1.135.449 | | 1.105.251 |
| Intangible Fixed Assets | | 620.224 | | 595.827 |
| Net Defined Benefit Asset | | 1.109.107 | | 913.625 |
| Deferred Tax Assets | | 31.402 | | 33.613 |
| Customers' Liabilities for Acceptances and Guarantees | | 6.602.744 | | 7.861.833 |
| Reserves for Possible Losses on Loans | | (575.572) | | (689.454) |
| Reserve for Possible Losses on Investments | | 0 | | (106) |
| Total Liabilities and Net Assets | ¥ | 225.586.211 | ¥ | 225.424.989 |



millions of Yen

| | As of March 31, 2021 | | As of December 31, 2021 | |
|---|----------------------|--------------------|-------------------------|--------------------|
| Liabilities | | | | |
| Deposits | ¥ | 133,312,406 | ¥ | 129,003,497 |
| Negotiable Certificates of Deposit | | 17,192,572 | | 19,285,594 |
| Call Money and Bills Sold | | 1,312,790 | | 1,386,684 |
| Payables under Repurchase Agreements | | 18,607,255 | | 22,033,092 |
| Guarantee Deposits Received under Securities Lending Transactions | | 958,148 | | 887,946 |
| Commercial Paper | | 2,105,067 | | 1,801,323 |
| Trading Liabilities | | 8,115,377 | | 6,802,673 |
| Borrowed Money | | 7,441,822 | | 7,629,722 |
| Foreign Exchange Liabilities | | 532,042 | | 569,000 |
| Short-term Bonds | | 456,045 | | 541,811 |
| Bonds and Notes | | 10,321,672 | | 10,567,749 |
| Due to Trust Accounts | | 1,160,608 | | 1,197,324 |
| Derivatives other than for Trading Liabilities | | 1,739,671 | | 1,778,836 |
| Other Liabilities | | 5,862,013 | | 4,378,626 |
| Reserve for Bonus Payments | | 104,131 | | 63,566 |
| Reserve for Variable Compensation | | 2,935 | | 1,521 |
| Net Defined Benefit Liability | | 71,049 | | 72,126 |
| Reserve for Director and Corporate Auditor Retirement Benefits | | 683 | | 515 |
| Reserve for Possible Losses on Sales of Loans | | 1,074 | | 155 |
| Reserve for Contingencies | | 6,762 | | 8,946 |
| Reserve for Reimbursement of Deposits | | 22,099 | | 18,859 |
| Reserve for Reimbursement of Debentures | | 14,419 | | 11,337 |
| Reserves under Special Laws | | 3,135 | | 3,127 |
| Deferred Tax Liabilities | | 215,557 | | 51,424 |
| Deferred Tax Liabilities for Revaluation Reserve for Land | | 61,915 | | 61,436 |
| Acceptances and Guarantees | | 6,602,744 | | 7,861,833 |
| Total Liabilities | ¥ | 216,224,003 | ¥ | 216,018,735 |
| Net Assets | | | | |
| Common Stock | ¥ | 2,256,767 | ¥ | 2,256,767 |
| Capital Surplus | | 1,135,940 | | 1,125,324 |
| Retained Earnings | | 4,421,655 | | 4,703,422 |
| Treasury Stock | | (7,124) | | (8,246) |
| Total Shareholders' Equity | | 7,807,239 | | 8,077,267 |
| Net Unrealized Gains (Losses) on Other Securities | | 1,132,460 | | 976,402 |
| Deferred Gains or Losses on Hedges | | 31,618 | | (53,315) |
| Revaluation Reserve for Land | | 136,384 | | 135,497 |
| Foreign Currency Translation Adjustments | | (139,514) | | (58,029) |
| Remeasurements of Defined Benefit Plans | | 288,088 | | 208,351 |
| Total Accumulated Other Comprehensive Income | | 1,449,035 | | 1,208,906 |
| Stock Acquisition Rights | | 134 | | 95 |
| Non-Controlling Interests | | 105,797 | | 119,985 |
| Total Net Assets | | 9,362,207 | | 9,406,254 |
| Total Liabilities and Net Assets | ¥ | 225,586,211 | ¥ | 225,424,989 |

**Labarugi Konsolidasi selama Sembilan bulan yang berakhir pada 31 Desember /
Consolidated Statements of Income Nine months ended December 31**

millions of Yen

| | As of March 31, 2021 | | As of December 31, 2021 | |
|---|----------------------|----------------|-------------------------|----------------|
| Ordinary Income | ¥ | 2.313.082 | ¥ | 2.345.453 |
| Interest Income | | 990.731 | | 932.956 |
| <i>Interest on Loans and Bills Discounted</i> | | 707.462 | | 639.491 |
| <i>Interest and Dividends on Securities</i> | | 171.768 | | 179.667 |
| Fiduciary Income | | 40.582 | | 44.755 |
| Fee and Commission Income | | 590.013 | | 648.856 |
| Trading Income | | 340.662 | | 275.516 |
| Other Operating Income | | 237.125 | | 239.665 |
| Other Ordinary Income | | 113.966 | | 203.702 |
| Ordinary Expenses | | 1.864.213 | | 1.847.796 |
| Interest Expenses | | 341.112 | | 218.683 |
| <i>Interest on Deposits</i> | | 114.571 | | 42.572 |
| Fee and Commission Expenses | | 118.590 | | 127.687 |
| Trading Expenses | | 9.278 | | - |
| Other Operating Expenses | | 110.581 | | 99.907 |
| General and Administrative Expenses | | 1.022.627 | | 1.010.145 |
| Other Ordinary Expenses | | 262.022 | | 391.372 |
| Ordinary Profits | | 448.868 | | 497.656 |
| Extraordinary Gains | | 79.434 | | 61.229 |
| Extraordinary Losses | | 9.876 | | 9.779 |
| Income before Income Taxes | | 518.426 | | 555.106 |
| Income Taxes: | | | | |
| Current | | 120.499 | | 94.709 |
| Deferred | | 39.049 | | (27.757) |
| Total Income Taxes | | 159.549 | | 66.951 |
| Profit | | 358.876 | | 488.154 |
| Profit Attributable to Non-controlling Interests | | 4.471 | | 9.497 |
| Profit Attributable to Owners of Parent | ¥ | 354.404 | ¥ | 478.656 |