

Sesuai dengan Peraturan Bank Indonesia Nomor 3/22/PBI/2001 tanggal 31 Desember 2001 sebagaimana telah diubah dengan Peraturan Bank Indonesia Nomor 14/14/PBI/2012 Tanggal 18 Oktober 2012 tentang Transparansi dan Publikasi Laporan Bank, maka di bawah ini adalah Laporan Posisi Keuangan Konsolidasian per 31 Maret 2013 dan 2012 (tahun buku Mizuho Financial Group Inc. adalah 31 Maret), serta Laporan Laba Rugi Komprehensif Konsolidasian Mizuho Financial Group Inc. untuk tanggal dan periode fiskal yang berakhir pada tanggal 31 Maret 2013 dan 2012. Pada tanggal 31 Maret 2013, Mizuho Financial Group Inc. merupakan pemegang saham 100% Mizuho Corporate Bank, Limited yang merupakan pemegang 99% saham PT Bank Mizuho Indonesia, sehingga Mizuho Financial Group Inc. merupakan pemegang saham pengendali PT Bank Mizuho Indonesia.

Mizuho Financial Group Inc. Consolidated Statements of Financial Positions As of 31 March 2013 and 2012 (in JPY Million)		
	31 Mar 2013	31 Mar 2012
Assets		
Cash and Due from Banks	12,333,997	7,278,477
Call Loans and Bills Purchased	530,541	249,032
Receivables under Resale Agreements	9,025,049	7,123,397
Guarantee Deposits Paid under Securities Borrowing Transactions	5,543,914	6,406,409
Other Debt Purchased	1,279,964	1,542,062
Trading Assets	14,076,928	14,075,005
Money Held in Trust	96,014	71,414
Securities	53,472,399	51,392,878
Loans and Bills Discounted	67,536,882	63,800,509
Foreign Exchange Assets	1,412,601	1,016,665
Derivatives other than for Trading Assets	4,475,055	4,474,729
Other Assets	2,599,553	2,871,153
Tangible Fixed Assets	901,085	923,907
Intangible Fixed Assets	477,546	485,995
Deferred Tax Assets	165,299	359,987
Customers' Liabilities for Acceptances and Guarantees	4,224,259	3,980,644
Reserves for Possible Losses on Loans	(739,990)	(691,760)
Reserve for Possible Losses on Investments	(40)	(10)
Total Assets	177,411,062	165,360,501
Liabilities		
Deposits	84,241,955	78,811,909
Negotiable Certificates of Deposit	15,326,781	11,824,746
Call Money and Bills Sold	6,126,424	5,668,929
Payables under Repurchase Agreements	17,451,041	12,455,152
Guarantee Deposits Received under Securities Lending Transactions	11,325,439	7,710,373
Commercial Paper	472,718	362,694
Trading Liabilities	7,686,442	8,215,668
Borrowed Money	7,699,440	14,763,870
Foreign Exchange Liabilities	182,473	233,184
Short-term Bonds	477,400	538,198
Bonds and Notes	5,141,746	4,783,180
Due to Trust Accounts	1,120,696	1,003,129
Derivatives other than for Trading Liabilities	4,404,754	4,288,356
Other Liabilities	3,501,064	3,610,067
Reserve for Bonus Payments	45,754	38,577
Reserve for Employee Retirement Benefits	38,632	36,053
Reserve for Director and Corporate Auditor Retirement Benefits	1,612	2,256
Reserve for Possible Losses on Sales of Loans	48	8
Reserve for Contingencies	16,859	24,559
Reserve for Reimbursement of Deposits	16,464	15,769
Reserve for Reimbursement of Debentures	35,417	20,193
Reserves under Special Laws	1,203	1,221
Deferred Tax Liabilities	54,221	19,219
Deferred Tax Liabilities for Revaluation Reserve for Land	81,977	83,243
Acceptances and Guarantees	4,224,259	3,980,644
Total Liabilities	169,674,832	158,491,206
Net Assets		
Common Stock and Preferred Stock	2,254,972	2,254,972
Capital Surplus	1,109,508	1,109,783
Retained Earnings	1,814,782	1,405,066
Treasury Stock	(4,661)	(7,074)
Total Shareholders' Equity	5,174,601	4,762,749
Net Unrealized Gains (Losses) on Other Securities	615,883	37,857
Deferred Gains or Losses on Hedges	84,634	67,045
Revaluation Reserve for Land	142,345	144,635
Foreign Currency Translation Adjustments	(90,329)	(102,850)
Total Accumulated Other Comprehensive Income	752,533	146,687
Stock Acquisition Rights	2,687	2,158
Minority Interests	1,806,407	1,957,699
Total Net Assets	7,736,230	6,869,295
Total Liabilities and Net Assets	177,411,062	165,360,501

Mizuho Financial Group Inc. Consolidated Statements of Income For Fiscal Year Ended 31 March 2013 and 2012 (in JPY Million)		
	31 Mar 2013	31 Mar 2012
Ordinary Income	2,913,005	2,715,674
Interest Income	1,421,609	1,423,564
Interest on Loans and Bills Discounted	917,263	888,489
Interest and Dividends on Securities	323,901	348,453
Interest on Call Loans and Bills Purchased	5,548	6,580
Interest on Receivables under Resale Agreements	52,394	30,860
Interest on Securities Borrowing Transactions	10,647	9,922
Interest on Due from Banks	21,527	20,665
Other Interest Income	90,326	118,591
Fiduciary Income	48,506	49,014
Fee and Commission Income	617,681	568,888
Trading Income	215,033	150,317
Other Operating Income	413,157	355,745
Other Ordinary Income	197,015	170,143
Gains on Reversal of Reserves for Possible Losses of Loans	-	35,329
Recovery of Written-off Claims	26,914	39,384
Other	170,100	95,429
Ordinary Expenses	2,162,628	2,067,112
Interest Expenses	345,710	335,223
Interest on Deposits	96,970	102,461
Interest on Negotiable Certificates of Deposit	32,196	27,375
Interest on Debentures	-	384
Interest on Call Money and Bills Sold	7,865	8,628
Interest on Payables under Repurchase Agreements	53,667	33,912
Interest on Securities Lending Transactions	19,065	14,407
Interest on Commercial Paper	1,676	874
Interest on Borrowed Money	29,796	35,046
Interest on Short-term Bonds	2,053	2,091
Interest on Bonds and Notes	71,148	72,753
Other Interest Expenses	31,269	37,266
Fee and Commission Expenses	110,303	107,954
Other Operating Expenses	88,258	99,277
General and Administrative Expenses	1,244,647	1,283,847
Other Ordinary Expenses	373,708	240,809
Provision for Reserves for Possible Losses on Loans	78,721	-
Other	294,986	240,809
Ordinary Profits	750,376	648,561
Extraordinary Gains	1,047	92,881
Gains on Disposition of Tangible Fixed Assets	1,032	1,540
Gains on Negative Goodwill Incurred	-	91,180
Reversal of Reserve for Contingent liabilities from Financial Instruments and Exchange	15	160
Extraordinary Losses	33,591	24,993
Losses on Disposition of Tangible Fixed Assets	7,263	6,849
Losses on Impairment of Fixed Assets	11,912	7,067
Other Extraordinary Losses	14,415	11,076
Income before Income Taxes and Minority Interests	717,832	716,449
Income Taxes:		
Current	64,559	55,560
Refund of Income Taxes	(14,158)	(228)
Deferred	7,461	97,494
Total Income Taxes	57,862	152,827
Income before Minority Interests	659,970	563,621
Minority Interests in Net Income	99,454	79,102
Net Income	560,516	484,519

Mizuho Financial Group Inc. Consolidated Statements of Comprehensive Income For Fiscal Year Ended 31 March 2013 and 2012 (in JPY Million)		
	31 Mar 2013	31 Mar 2012
Income before Minority Interests	659,970	563,621
Other Comprehensive Income	610,839	63,962
Net Unrealized Gains (Losses) on Other Securities	575,930	51,913
Deferred Gains or Losses on Hedges	17,353	(1,560)
Revaluation Reserve for Land	(41)	(11,821)
Foreign Currency Translation Adjustments	4,731	(1,106)
Share of Other Comprehensive Income of Associates Accounted for Using Equity Method	12,864	2,894
Comprehensive Income	1,270,809	627,584
Comprehensive Income Attributable to Owners of the Parent	1,168,611	555,194
Comprehensive Income Attributable to Minority Interests	102,198	72,390

Tokyo, 15 May 2013

Board of Directors
Mizuho Financial Group Inc.